

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



# MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No.:** +91-8956683411  
**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-] AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [-] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> <b>SEBI Registration Number:</b> INM000013217 <b>Address:</b> 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India <b>Telephone Number:</b> +91 9998123745 <b>Email Id:</b> <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> <b>Investors Grievance Id:</b> <a href="mailto:ig@rarever.in">ig@rarever.in</a> <b>Website:</b> <a href="http://www.rarever.in">www.rarever.in</a> <b>Contact Person:</b> Mr. Jiten Patel/ Ms. Kruti Vyas <b>CIN:</b> U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> <b>SEBI Registration Number:</b> INR000000221 <b>Address:</b> 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Navpada, Kurla (West), Mumbai - 400 070, Maharashtra, India. <b>Tel. Number:</b> +91 40 6716 2222 <b>Email Id:</b> <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> <b>Investors Grievance Id:</b> <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> Mr. M Murali Krishna <b>CIN:</b> L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For Manisha Textiles Limited**  
**On behalf of the Board of Directors**  
Sd/-  
**Girish Ashok Kukreja**  
Chairman cum Managing Director

**Place:** Bhiwandi  
**Date:** April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, in a transaction not subject to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES OR NOR IS IT A PROSPECTUS ANNOUNCEMENT.

**NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION, DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.**

INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE") AND TOGETHER WITH BSE, THE "STOCK EXCHANGES") IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



(Please scan this QR code to view the DRHP and the Draft Abridged Prospectus)

## PUBLIC ANNOUNCEMENT



# BVISHAL OIL AND ENERGY LIMITED

Our Company was initially formed as a partnership firm under the provisions of the Indian Partnership Act, 1932 under the name of 'M/s Vishal Enterprise' pursuant to a partnership deed dated April 01, 1999, executed between Bharatkumar S Chaudhari and Rameshbhai Kanjibhai Chaudhari. The partnership deed was amended from time to time as a result of an admission/retirement of partners, change of address and change of name, and the partnership was registered under the Indian Partnership Act, 1932 with the Registrar of Firms of Mehsana Division, Mehsana on March 14, 2001. Subsequently, the partnership firm was converted to a public limited company under the name 'Bvishal Oil and Energy Limited' under the Companies Act, 2013 and received a certificate of incorporation issued by the Registrar of Companies, Central Registration Centre, on November 17, 2017. For details of changes in the name and registered office of our Company, see "History and Certain Corporate Matters" on page 242 of the Draft Red Herring Prospectus dated March 31, 2026 ("DRHP").

**Registered Office:** BSCC House, New Block No. 920, Plot No. 8, Opp. ONGC Colony, Highway Road, Palavasana, Mehsana - 384 003;  
**Corporate Office:** BSCC House, 1st Floor, Sumangalam Society, Bodakdev, Opp. Drive in Road, Ahmedabad - 380 054, Gujarat, India.

**Contact Person:** Pradeep Kumar Jha, Company Secretary and Compliance Officer, Telephone: +91 07927470650  
**E-mail:** [compliance@vishaloeil.com](mailto:compliance@vishaloeil.com); **Website:** [www.bvoel.com](http://www.bvoel.com); **Corporate Identity Number:** U11200GJ2017PLC099843

### OUR PROMOTERS ARE BHARATKUMAR S CHAUDHARI, VISHALKUMAR BHARATBHAI CHAUDHARY AND SHIVANI VISHALKUMAR CHAUDHARY

INITIAL PUBLIC OFFERING OF UP TO 2,57,09,799 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF BVISHAL OIL AND ENERGY LIMITED ("OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [●] PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH (INCLUDING A SHARE PREMIUM OF ₹ [●] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [●] LAKHS COMPRISING A FRESH ISSUE OF UP TO 1,80,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UPTO ₹ [●] LAKHS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 77,09,799 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH AGGREGATING UPTO ₹ [●] LAKHS BY CERTAIN SHAREHOLDERS (COLLECTIVELY REFERRED AS THE "INVESTOR SELLING SHAREHOLDERS" OR "SELLING SHAREHOLDERS") (SUCH SALE, THE "OFFER FOR SALE", AND TOGETHER WITH THE FRESH ISSUE, THE "OFFER"). FOR A COMPLETE LIST OF INVESTOR SELLING SHAREHOLDERS, SEE "THE OFFER" ON PAGE 64. THE OFFER SHALL CONSTITUTE [●] OF THE POST-OFFER PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT, AS MAY BE PERMITTED UNDER APPLICABLE LAW, TO ANY PERSON(S), AGGREGATING UP TO ₹ 2,00,00,000 LAKHS, AT ITS DISCRETION, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20.00% OF THE SIZE OF THE FRESH ISSUE, PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [●] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT SIZE WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM, AND WILL BE ADVERTISED IN ALL EDITIONS OF [●], AN ENGLISH LANGUAGE NATIONAL DAILY NEWSPAPER, ALL EDITIONS OF [●], A HINDI LANGUAGE NATIONAL DAILY NEWSPAPER AND [●] EDITIONS OF [●], A GUJARATI REGIONAL DAILY NEWSPAPER (GUJARATI BEING THE REGIONAL LANGUAGE OF GUJARAT WHERE OUR REGISTERED OFFICE IS LOCATED), EACH WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/OFFER OPENING DATE AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES, IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (THE "SEBI ICDR REGULATIONS").

In case of any revision in the Price Band, the Bid/ Offer Period shall be extended for at least three additional Working Days after such revision of the Price Band, subject to the total Bid/Offer Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar unforeseen circumstances, our Company in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid / Offer Period for a minimum of one Working Day, subject to the Bid/ Offer Period not exceeding 10 Working Days. Any revision in the Price Band, and the revised Bid/ Offer Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges by issuing a public notice and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to the Self-Certified Syndicate Banks ("SCSBs") and other Designated Intermediaries and Sponsor Bank(s), as applicable.

The Offer is being made in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended (the "SCRR"), read with Regulation 31 of the SEBI ICDR Regulations. The Offer is being made in accordance with Regulation 6(1) of the SEBI ICDR Regulations, through the Book Building Process wherein not more than 50% of the Offer shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (such portion referred to as "QIB Portion"), provided that our Company in consultation with the BRLM, may allocate up to 60% of the Net QIB Portion to Anchor Investors on a discretionary basis in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"). 40% of the Anchor Investor Portion shall be reserved as following: (i) 33.33% shall be reserved for domestic Mutual Funds; and (ii) 6.67% shall be reserved for life insurance companies registered with the Insurance Regulatory and Development Authority of India under the provisions of the Insurance Act, 1938 and pension funds registered with the Pension Fund Regulatory and Development Authority under the provisions of the Pension Fund Regulatory and Development Authority Act, 2013, subject to valid Bids being received from them at or above the Anchor Investor Allocation Price. Any undersubscription in the reserved category for life insurance companies and pension funds may be allocated to the domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than Anchor Investor Portion) (Net QIB Portion). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders (other than Anchor Investors), including Mutual Funds, subject to valid Bids being received at or above the Offer Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to all QIBs. Further, not less than 15% of the Offer shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one-third of such portion shall be reserved for applicants with application size of more than ₹ 20,00,000 and up to ₹ 10,00,000; and (b) two third of such portion shall be reserved for applicants with application size of more than ₹ 10,00,000, provided that the unsubscribed portion in either of such sub-categories may be allocated to applicants in the other sub-category of Non-Institutional Investors and not less than 35% of the Offer shall be available for allocation to Retail Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Offer Price. All potential Bidders (except Anchor Investors) are required to mandatorily use the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of UPI Bidders, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank(s) under the UPI Mechanism, as applicable, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the Offer through the ASBA process. For further details, see "Offer Procedure" on page 407 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Offer and has filed the DRHP along with the Draft Abridged Prospectus dated March 31, 2026, with the Securities and Exchange Board of India ("SEBI") and with the Stock Exchanges. Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges has been made available to the public for comments, if any, for a period of at least 21 days from the date of publication of this public announcement in accordance with Regulation 26(2) of the SEBI ICDR Regulations. The DRHP has been filed by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), websites of the Stock Exchanges at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), on the website of the Company at [www.bvoel.com](http://www.bvoel.com); and on the website of the Book Running Lead Manager ("BRLM"), i.e. Unistone Capital Private Limited at [www.unistonecapital.com](http://www.unistonecapital.com). Our Company invites the public to give their comments on the DRHP along with the Draft Abridged Prospectus filed with SEBI and the Stock Exchanges, with respect to disclosures made in the DRHP along with the Draft Abridged Prospectus. The public is requested to send a copy of the comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein. All comments must be received by SEBI and/or our Company and/or the Company Secretary and Compliance Officer of our Company and/or the BRLM in relation to the Offer on or before 5:00 p.m. on the 21<sup>st</sup> day from the date of publication of this public announcement.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Offer. For taking an investment decision, investors must rely on their own examination of our Company and the Offer, including the risks involved. The Equity Shares have not been recommended or approved by the SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" on page 25 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be taken after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP. The Equity Shares, when issued through the RHP, are proposed to be listed on the Stock Exchanges.

For details of the share capital and capital structure and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" on page 84 of the DRHP. The liability of the members of our Company is limited. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" on page 242 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE OFFER
<p><b>Unistone Capital Private Limited</b> A/ 305, Dynasty Business Park, Andheri-Kurla Road, Andheri East, Mumbai - 400 059. <b>Contact No.:</b> +91 22 4604 6494 <b>Email:</b> <a href="mailto:mb@unistonecapital.com">mb@unistonecapital.com</a> <b>Investor grievance email:</b> <a href="mailto:compliance@unistonecapital.com">compliance@unistonecapital.com</a> <b>Contact Person:</b> Deep Shah / Riniku Vora <b>Website:</b> <a href="http://www.unistonecapital.com">www.unistonecapital.com</a> <b>SEBI Registration Number:</b> INM000012449</p>	<p><b>Bigshare Services Private Limited</b> Office No. S6-2, 6<sup>th</sup> Floor, Pinnacle Business Park, Next to Ahura Center, Mahakali Caves Road, Andheri East, Mumbai-400 093, Maharashtra, India. <b>Telephone:</b> 0226 263 8200 <b>Email:</b> <a href="mailto:ipo@bigshareonline.com">ipo@bigshareonline.com</a> <b>Website:</b> <a href="http://www.bigshareonline.com">www.bigshareonline.com</a> <b>Investor grievance email:</b> <a href="mailto:investor@bigshareonline.com">investor@bigshareonline.com</a> <b>Contact Person:</b> Babu Rapheal C. <b>SEBI registration number:</b> INR000001385 <b>CIN:</b> U99999MH1994PTC076534</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**For BVISHAL OIL AND ENERGY LIMITED**  
**On behalf of the Board of Directors**  
Sd/-  
**Pradeep Kumar Jha**  
Company Secretary and Compliance Officer

**Place:** Mehsana, Gujarat  
**Date:** April 01, 2026

BVISHAL OIL AND ENERGY LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to make an initial public offering of its Equity Shares and has filed the DRHP with SEBI and the Stock Exchanges. The DRHP is available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), as well as on the websites of the Stock Exchanges i.e. BSE and NSE at [www.bseindia.com](http://www.bseindia.com) and [www.nseindia.com](http://www.nseindia.com), respectively, on the website of the Company at [www.bvoel.com](http://www.bvoel.com); and on the website of the Book Running Lead Manager ("BRLM"), i.e. Unistone Capital Private Limited at [www.unistonecapital.com](http://www.unistonecapital.com). Any potential Bidders should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see "Risk Factors" on page 25 of the DRHP. Potential Bidders should not rely on the DRHP filed with SEBI and the Stock Exchanges for making any investment decision and should instead rely on the RHP, when filed, for making investment decision.

The Equity Shares have not been, and will not be, registered under the United States Securities Act of 1933, as amended (the "U.S. Securities Act") or any state law of the United States and may not be offered or sold within the United States except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act or any state law of the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in and in reliance on Regulation S under the U.S. Securities Act and in accordance with the applicable laws of the jurisdiction where those offers and sales occur. There will be no public offering of the Equity Shares in the United States.

**The Indian Express.**  
**For the Indian Intelligent.**

# I arrive at a conclusion not an assumption.

Inform your opinion detailed analysis.

[indianexpress.com](http://indianexpress.com)

— JOURNALISM OF COURAGE —

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

Registered Office: Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

Website: [www.manishatextiles.in](http://www.manishatextiles.in); E-Mail: [cs@manishatextiles.in](mailto:cs@manishatextiles.in); Telephone No: +91-8956683411

Company Secretary and Compliance Officer: Kapila Shardul Tikke

**THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA**

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE ("ISSUE PRICE") AGGREGATING TO ₹ [+]/- LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+]/- LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [+]/- LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [+]/% AND [+]/%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [-] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City - 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director

Place: Bhiwandi  
Date: April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



## SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

Registered: P. No. I 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

Website: <https://www.smartdatainc.com>; Email: [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

Telephone No.: + 91-0172-4346363; Company Secretary and Compliance Officer: Ms. Manju Bala

Corporate Identity Number: U51909PB1997PLC020833

**PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI**  
CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [+]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [+]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] AND [-], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other sub-category of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI Id in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com/> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelineb.com](http://www.beelineb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thalteji, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinertia.com">ipo@skylinertia.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinertia.com">grievances@skylinertia.com</a> Website: <a href="http://www.skylinertia.com">www.skylinertia.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ms. Manju Bala Address: P. No. I 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. Tel. No.: + 91-0172-4346363 Email: <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> Website: <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SMARTDATA ENTERPRISES (INDIA) LIMITED  
On behalf of the Board of Directors  
Sd/-  
Ajay Tewari  
Chairman cum Managing Director and CEO

Place: Mohali, Punjab  
Date: April 01, 2026

SMARTDATA ENTERPRISES (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THE BIGGEST CAPITAL  
ONE CAN POSSESS  
KNOWLEDGE

FINANCIAL EXPRESS  
ROAD TO LEAD

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



# MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.  
**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No.:** +91-8956683411  
**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
 <b>Rarever Financial Advisors Private Limited</b> <b>SEBI Registration Number:</b> INM000013217 <b>Address:</b> 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India <b>Telephone Number:</b> +91 9998123745 <b>Email Id:</b> <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> <b>Investors Grievance Id:</b> <a href="mailto:ig@rarever.in">ig@rarever.in</a> <b>Website:</b> <a href="http://www.rarever.in">www.rarever.in</a> <b>Contact Person:</b> Mr. Jiten Patel/ Ms. Kruti Vyas <b>CIN:</b> U70200GJ2023PTC144374	 <b>Kfin Technologies Limited</b> <b>SEBI Registration Number:</b> INR000002221 <b>Address:</b> 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Mumbai - 400 070, Maharashtra, India. <b>Tel. Number:</b> +91 40 6716 2222 <b>Email Id:</b> <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> <b>Investors Grievance Id:</b> <a href="mailto:ejinward.ris@kfintech.com">ejinward.ris@kfintech.com</a> <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a> <b>Contact Person:</b> Mr. M Murali Krishna <b>CIN:</b> L72400MH2017PLC444072
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a>	
Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For Manisha Textiles Limited**  
 On behalf of the Board of Directors  
 Sd/-  
**Girish Ashok Kukreja**  
 Chairman cum Managing Director

**Place:** Bhiwandi  
**Date:** April 02, 2026

**MANISHA TEXTILES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



# SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India  
**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)  
**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala  
**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com/> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
 <b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> <b>SEBI Registration Number:</b> INM000012917 <b>Address:</b> B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. <b>Telephone Number:</b> +91 79 4918 5784 <b>Email Id:</b> <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> <b>Investors Grievance Id:</b> <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> <b>Website:</b> <a href="http://www.beelinemb.com">www.beelinemb.com</a> <b>Contact Person:</b> Mr. Nikhil Shah <b>CIN:</b> U67190GJ2020PTC114322	 <b>Skyline Financial Services Pvt. Ltd.</b> <b>SEBI Registration Number:</b> INR000003241 <b>Address:</b> D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. <b>Tel. Number:</b> +91 011-40450193-197 <b>Fax:</b> +91 011-26812683 <b>Email Id:</b> <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> <b>Investors Grievance Id:</b> <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> <b>Website:</b> <a href="http://www.skylinert.com">www.skylinert.com</a> <b>Contact Person:</b> Mr. Anuj Rana <b>CIN:</b> U74899DL1995PTC071324
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<b>Ms. Manju Bala</b> <b>Address:</b> P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. <b>Tel. No.:</b> + 91-0172-4346363 <b>Email:</b> <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a>	
Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
 On behalf of the Board of Directors  
 Sd/-  
**Ajay Tewari**  
 Chairman cum Managing Director and CEO

**SMARTDATA ENTERPRISES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

## THE BIGGEST CAPITAL ONE CAN POSSESS

## KNOWLEDGE

FINANCIAL EXPRESS  
ROAD TO LEAD

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



# MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in); **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in); **Telephone No:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

**THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA**

**INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [-]/- LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.**

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [-] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyasa CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 407616 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.nis@kfintech.com">einward.nis@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director

Place: Bhiwandi  
Date: April 02, 2026

**MANISHA TEXTILES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE**

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



# SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India  
**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)  
**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala  
**Corporate Identity Number:** U51909PB1997PLC020833

**PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI**  
**CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.**

**THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").**

**INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-]/- PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] AND [-], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.**

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ms. Manju Bala Address: P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. Tel. No.: + 91-0172-4346363 Email: <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> Website: <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p> <p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-  
Ajay Tewari  
Chairman cum Managing Director and CEO

Place: Mohali, Punjab  
Date: April 01, 2026

**SMARTDATA ENTERPRISES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in); **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in); **Telephone No.:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000002221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Mumbai - 400070, Maharashtra, India. Tel. Number: +91 406716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:ejinward.ris@kfintech.com">ejinward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
**Girish Ashok Kukreja**  
Chairman cum Managing Director

**Place:** Bhiwandi  
**Date:** April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



## SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala

**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UP TO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Ms. Manju Bala</b> Address: P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. <b>Tel. No.:</b> + 91-0172-4346363 <b>Email:</b> <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-

**Place:** Mohali, Punjab  
**Date:** April 01, 2026

**Ajay Tewari**  
Chairman cum Managing Director and CEO

SMARTDATA ENTERPRISES (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THE BIGGEST CAPITAL  
ONE CAN POSSESS  
KNOWLEDGE

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.

INITIAL PUBLIC OFFER OF EQUITY SHARES ON THE MAIN BOARD OF BSE LIMITED ("BSE") AND NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE"), AND TOGETHER WITH BSE, THE "STOCK EXCHANGES" IN COMPLIANCE WITH CHAPTER II OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS").



## AMIR CHAND JAGDISH KUMAR (EXPORTS) LIMITED (TO BE LISTED ON THE MAIN BOARD PLATFORMS OF BSE AND NSE)



(Please scan this QR code to view the Prospectus)

Our Company was incorporated as 'Amir Chand Jagdish Kumar (Exports) Limited', as a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation issued on August 29, 2003 by the Registrar of Companies, N.C.T of Delhi & Haryana. Our Company was granted its certificate for commencement of business on May 13, 2004. For further details relating to our Company, please refer, "History and Certain Corporate Matters" on page 253 of the Prospectus dated March 28, 2026 ("Prospectus") filed with the Registrar of Companies, National Capital Territory of Delhi-II at Central Delhi ("RoC").

Corporate Identity Number: U15312DL2003PLC121979

Registered Office: 2735, Shop No. 9, Mohan Lal Palace, Naya Bazar, Delhi - 110 006, India; Corporate Office: Village Sillakheri, Jind Road, Tehsil Safidon, District Jind, Haryana - 126 112, India.  
Telephone: +91 85959 12447; Contact Person: Sadhna Khurana, Company Secretary and Compliance Officer; E-mail: info@aeroplanerice.com; Website: www.aeroplanerice.com

### OUR PROMOTERS: JAGDISH KUMAR SURI, RAHUL SURI AND RAMNIKA SURI

Our Company has filed the Prospectus dated March 28, 2026 with the RoC and the Equity Shares (as defined below) are proposed to be listed on the Main Board platform of the Stock Exchanges and the trading is expected to commence on Thursday, April 02, 2026.

### BASIS OF ALLOTMENT

INITIAL PUBLIC OFFER OF 20,754,716 EQUITY SHARES OF FACE VALUE ₹10 EACH ("EQUITY SHARES") OF AMIR CHAND JAGDISH KUMAR (EXPORTS) LIMITED ("COMPANY" OR "ISSUER") FOR CASH AT A PRICE OF ₹212 PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹202 PER EQUITY SHARE) (THE "ISSUE PRICE"), AGGREGATING TO ₹4,400 MILLION (THE "ISSUE"). THE ISSUE SHALL CONSTITUTE 20.04% OF OUR POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY.

### ANCHOR INVESTOR ISSUE PRICE: ₹ 212 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

### ISSUE PRICE: ₹ 212 PER EQUITY SHARE OF FACE VALUE OF ₹ 10 EACH

### THE ISSUE PRICE IS 21.20 TIMES THE FACE VALUE OF THE EQUITY SHARES

### RISK TO INVESTORS

(For details, refer to section titled "Risk Factors" on page 36 of the Prospectus).

- Our packaging units are located in non-conforming industrial areas in Delhi, which may expose us to regulatory risks, potential relocation, and business disruption:** Our Company's Unit III and Subsidiary's packaging units located at Village Alipur, Delhi - 110 036, are situated in non-conforming industrial areas, i.e., areas not designated for industrial use under the Delhi Master Plan 2021 ("MPD-2021"). As per MPD-2021, only those non-conforming clusters meeting specific criteria are eligible for redevelopment subject to notification by the Government of National Capital Territory of Delhi. If the area is redeveloped or authorities enforce relocation, these units may need to shift or pause operations. However, Unit I and II can absorb Unit III's workload, though a temporary slowdown during the transition may occur.
- Seasonal availability and cost of raw materials:** We are required to complete most of our annual procurement of our primary raw material, basmati paddy and unfinished rice, during the peak harvesting season of paddy, i.e. period between September and January as paddy crop is grown once a year. Since we don't have long-term supplier contracts and buy through purchase orders, any inability to procure and store raw materials during the peak season in a timely manner or at all and at a commercially reasonable price, we, may have to incur additional procurement costs which may not be commercially favourable for us.
- High working capital requirement:** Our business needs substantial working capital to stock raw materials during the harvest season i.e. period between September and January and support export-related financing. This increases our debt and dependence on short-term which can be recalled anytime. Any reduction or recall of these facilities by lenders could strain our liquidity and disrupt operations. Below table sets forth the details of the outstanding borrowings of our Company for the period and years indicated:

(₹ in million)

Category of borrowing	Outstanding amount as March 9, 2026	As on September 30, 2025	As on March 31, 2025	As on March 31, 2024	As on March 31, 2023
Working capital facilities	7,587.24	7,384.25	7,824.92	7,753.14	6,560.78
Term/ Vehicle loans	11.05	13.14	15.66	23.07	15.06
<b>Total fund based borrowings</b>	<b>7,598.29</b>	<b>7,397.39</b>	<b>7,840.58</b>	<b>7,776.20</b>	<b>6,575.84</b>
Letter of Credit including forward contract/Bank guarantee*	52.50	52.50	52.50	253.10	415.95
<b>Total borrowings</b>	<b>7,650.79</b>	<b>7,449.89</b>	<b>7,893.08</b>	<b>8,029.30</b>	<b>7,091.25</b>

\*Credit exposure limit for forward contracts not included in the bank's overall credit limit.

- High-debt equity ratio:** Our Company has a high debt-equity ratio, which indicates a greater reliance on borrowed funds to finance our operations and growth. The table below sets forth certain information on our total borrowings, debt to equity ratio and finance cost as at the dates indicated:

Particulars	As at September 30, 2025	As at March 31, 2025	As at March 31, 2024	As at March 31, 2023
Total Borrowings <sup>(1)</sup> (₹ in million)	7,397.39	7,840.58	7,776.21	6,675.30
Debt to equity ratio <sup>(2)</sup>	1.68	2.07	2.50	2.38
Finance Costs (₹ in million)	425.75	787.81	649.01	511.28

<sup>(1)</sup>Total borrowing is calculated as the sum of current and non-current borrowings.

<sup>(2)</sup>Debt-Equity Ratio is calculated as Total Debt divided by total equity. Total Debt is calculated as the sum of (i) non-current borrowings and (ii) current borrowings (including the current maturities of non-current borrowings).

- Issuance of Equity Shares at a price lower than the Issue Price in the last 12 months.**

Our Company, in consultation with the BRLMs, undertook a Pre-IPO Placement by way of preferential allotment of 755,812 Equity Shares of face value of ₹10 each at an issue price of ₹172 (including a premium of ₹162 per Equity Share) for a cash consideration of ₹130 million on August 20, 2025. The issue price of such Pre-IPO Placement was lower than the price band decided by Company in consultation with the BRLMs. For further details, see "Capital Structure" beginning on page 102 of the Prospectus.

- Risks related to negative cash flows:** Our Company has reported negative cash flows in the recent past. The details are as below:

(₹ millions, expect as otherwise indicated)

Particulars	For the six months ended September 30, 2025	Fiscal 2025	Fiscal 2024	Fiscal 2023
Net cash flow from / (used in) operating activities	(126.97)	949.57	(54.10)	736.22
Net cash flow generated from/(used in) investing activities	(21.00)	(0.36)	(31.03)	(16.22)
Net cash generated from/ (used in) financing activities	146.34	(933.01)	88.79	(701.02)

- Reliance on procurement agents and absence of long-term agreements:** We depend on procurement agents to source the desired quality and quantity of raw materials, but since we only engage them through purchase orders and not long-term contracts, any delay or failure on their part to procure materials at commercially favorable terms could negatively impact our operations. The table below sets forth the contribution of our procurement agents as a percentage of total cost for the periods indicated:

Procurement Agents' Contribution	For the six months ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in millions	% of Total Purchases	₹ in millions	% of Total Purchases	₹ in millions	% of Total Purchases	₹ in millions	% of Total Purchases
Top 1	1,688.32	20.90	3,085.73	16.88	2,625.70	17.87	3,018.19	27.74
Top 5	4,076.26	50.47	7,708.12	42.16	6,791.99	46.22	6,550.07	60.19
Top 10	5,236.43	64.83	9,304.97	50.90	8,193.98	55.76	7,247.71	66.61

- Significant dependence on export income and vulnerability to policy changes:** Since a significant portion of our income is derived from our export of basmati rice, an economic slowdown or adverse conditions in major export markets could cause customers to reduce or delay orders, which may significantly reduce demand and negatively impact our revenue and profitability. The table below sets forth our segment revenue by location of customers in India and outside India and as a percentage of revenue from operations for the period and fiscal years indicated:

Region	Six months ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations	Revenue from operations	% of total revenue from operations
	₹ in millions	(%)	₹ in millions	(%)	₹ in millions	(%)	₹ in millions	(%)
India	6,900.90	67.57	12,355.82	61.73	7,255.24	46.82	4,035.76	30.67
Middle East	1,457.44	14.27	4,032.17	20.14	6,927.82	44.71	6,639.26	50.46
Rest of World*	1,854.12	18.16	3,628.48	18.13	1,312.18	8.47	2,483.45	18.87
<b>Total</b>	<b>10,212.46</b>	<b>100.00</b>	<b>20,016.47</b>	<b>100.00</b>	<b>15,495.25</b>	<b>100.00</b>	<b>13,158.48</b>	<b>100.00</b>

\*Rest of World includes countries such as Australia, South Africa, Europe, Azerbaijan and others.

- Risk of product recalls:** Exposure to product liability or other civil claims, as well as costs arising from product recalls, may result in significant liabilities and could adversely impact our reputation, business, revenues, and profitability. The table below sets forth our total returns and rejections and such returns and rejections as a percentage of revenue from operations for the period and fiscal years indicated:

Particulars	For the six months ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in millions	% of Revenue from operations	₹ in millions	% of Revenue from operations	₹ in millions	% of Revenue from operations	₹ in millions	% of Revenue from operations
Returns and rejections	8.28	0.09	13.92	0.07	18.57	0.12	18.50	0.14

- Dependence on select customers:** We do not have long-term contracts with customers and depend on periodic purchase orders, especially from our top 10 customers. If these customers reduce their demand or stop buying from us, it could negatively impact our business, financial performance, cash flows, and overall stability. The table below sets forth our revenue from operations from our top 10 customers and their contribution to our revenue from operations for the period and fiscal years indicated:

Particulars	Six months period ended September 30, 2025		Fiscal 2025		Fiscal 2024		Fiscal 2023	
	₹ in millions	% contribution to revenue from operations	₹ in millions	% contribution to revenue from operations	₹ in millions	% contribution to revenue from operations	₹ in millions	% contribution to revenue from operations
Top 10 Customers	4,598.49	45.03%	9,570.87	47.81%	6,673.83	43.08%	6,303.12	47.91%

- Absence of formal agreements with distributors:** Our ability to expand and grow our brand reach significantly depends on the reach and effective management of our distributor network. We continuously seek to increase the penetration by appointing new distributors to ensure wide distribution network targeted at different consumers and areas. However since we do not enter into long-term arrangements with our distributors, and we cannot assure you that we will be able to sell the quantities we have historically supplied, which could have an adverse impact on our sales, business growth and prospects, results of operations and financial condition.

- High inventory levels and turnover days:** Our business requires ageing of basmati rice and bulk seasonal procurement of paddy, resulting in high inventory levels and long inventory turnover days. Inventory is exposed to risks of spoilage, infestation, disease, and degradation, which can lead to stock losses, higher costs, and supply-chain disruptions. During the six months ended September 30, 2025, Fiscal 2025, Fiscal 2024 and Fiscal 2023, we have incurred damages to our inventory resulting in loss in the amount of ₹3.76 million, ₹1.46 million, ₹6.23 million and ₹0.52 million, respectively. Inaccurate forecasting of demand or inefficiencies in managing inventory levels could lead to overproduction or stockpiling of obsolete components, resulting in increased storage costs or write-offs, negatively impacting profitability. Likewise, failure to have adequate inventory in stock to fulfil customer orders could result in inability to meet customer demand or loss of customers, leading to possible loss of future revenue.

- The weighted average return on net worth for our Company for Financial Year ended 2025, 2024 and 2023 is 13.30 % and return on net worth for the six months period ended September 30, 2025 is 11.87 % (not annualised).

- Weighted average cost of acquisition of all Equity Shares transacted in the three years, eighteen months and one year preceding the date of the Prospectus:

Particulars	Weighted Average Cost of Acquisition (WACA) (in ₹)**	Cap Price is 'X' times the Weighted Average Cost of Acquisition	Range of acquisition price Lowest Price-Highest Price (in ₹)
Last 3 years	2.84	74.65	0-172
Last 18 months	165.12	1.28	0-172
Last 1 year	169.03	1.25	0-172

\*As certified by Pramod K. Sharma & Co, Chartered Accountants, the Statutory Auditors of our Company pursuant to their certificate dated March 28, 2026.

\*\*The Company has on September 11, 2024 issued Bonus in the proportion of fourteen Equity Shares for every one Equity Share held by the Shareholders as on the record date i.e. August 27, 2024.

- The two BRLMs associated with the Issue have handled 5 public issues in the past three years, out of which 2 issue closed below the offer price on listing date:

Name of the BRLMs	Total Issues	Issues closed below IPO price on listing date
Emkay Global Financial Services Limited	2	1
Keynote Financial Services Limited	2	-
Common Issues of above BRLMs*	1	1
<b>Total</b>	<b>5</b>	<b>2</b>

\*Issues handled where there were common BRLMs.

Continued on next page...

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in); **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in); **Telephone No.:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000002221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Mumbai - 400070, Maharashtra, India. Tel. Number: +91 406716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:ejinward.ris@kfintech.com">ejinward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	
<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

Place: Bhiwandi  
Date: April 02, 2026

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

# THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



## SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala

**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com/> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ms. Manju Bala Address: P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. Tel. No.: + 91-0172-4346363 Email: <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> Website: <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	
<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>	

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

SMARTDATA ENTERPRISES (INDIA) LIMITED

On behalf of the Board of Directors

Sd/-

Ajay Tewari

Chairman cum Managing Director and CEO

SMARTDATA ENTERPRISES (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No.:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) OF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000002221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kuria (West), Mumbai - 400070, Maharashtra, India. Tel. Number: +91 406716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:ejinward.ris@kfintech.com">ejinward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director

**Place:** Bhiwandi  
**Date:** April 02, 2026

**MANISHA TEXTILES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL  
ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



## SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala

**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Website: <a href="http://www.skylinert.com">www.skylinert.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ms. Manju Bala <b>Address:</b> P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. <b>Tel. No.:</b> + 91-0172-4346363 <b>Email:</b> <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**

On behalf of the Board of Directors

Sd/-

**Place:** Mohali, Punjab

**Date:** April 01, 2026

**Ajay Tewari**

**Chairman cum Managing Director and CEO**

**SMARTDATA ENTERPRISES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE REGULATIONS AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



# MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.  
**Website:** [www.manishatextiles.in](http://www.manishatextiles.in); **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in); **Telephone No.:** +91-8956683411  
**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL") OR "OUR COMPANY" OR "THE ISSUER" FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS. THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") MADE WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3)(D) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 24(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Promoters of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

<p><b>LEAD MANAGER TO THE ISSUE</b></p> <p><b>RarEver</b> FINANCIAL ADVISORS</p> <p>RarEver Financial Advisors Private Limited  <b>SEBI Registration Number:</b> INM000013217  <b>Address:</b> 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmedabad City -, 380015, Gujarat, India  <b>Telephone Number:</b> +91 9998123745  <b>Email Id:</b> <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a>  <b>Investors Grievance Id:</b> <a href="mailto:ig@rarever.in">ig@rarever.in</a>  <b>Website:</b> <a href="http://www.rarever.in">www.rarever.in</a>  <b>Contact Person:</b> Mr. Jiten Patel/ Ms. Kruti Vyas  <b>CIN:</b> U07200GJ2023PTC144374</p>	<p><b>REGISTRAR TO THE OFFER</b></p> <p><b>KFintech Technologies Limited</b>  <b>SEBI Registration Number:</b> INR000000221  <b>Address:</b> 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India.  <b>Tel. Number:</b> +91 40 6716 2222  <b>Email Id:</b> <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a>  <b>Investors Grievance Id:</b> <a href="mailto:ainward.ris@kfintech.com">ainward.ris@kfintech.com</a>  <b>Website:</b> <a href="http://www.kfintech.com">www.kfintech.com</a>  <b>Contact Person:</b> Mr. M Murali Krishna  <b>CIN:</b> L72400MH2017PLC444072</p>
<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p>	
<p><b>Name:</b> Kapila Shardul Tikke  <b>Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India</b>  <b>Telephone No.:</b> +91 8956683411  <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a>  <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRP.

For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
**Girish Ashok Kukreja**  
Chairman cum Managing Director

**MANISHA TEXTILES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

# THE BIGGEST CAPITAL ONE CAN POSSESS

# KNOWLEDGE

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



# SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 123, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India  
**Website:** <https://www.smartdatainc.com>; **Email:** [investors\\_sdei@smartdatainc.net](mailto:investors_sdei@smartdatainc.net)  
**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala  
**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THIS ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN THE BROML ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one-third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI Id in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beeline.com](http://www.beeline.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in Equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

<p><b>BOOK RUNNING LEAD MANAGER TO THE ISSUE</b></p> <p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b>  <b>SEBI Registration Number:</b> INM000012917  <b>Address:</b> B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India.  <b>Telephone Number:</b> +91 79 4918 5784  <b>Email Id:</b> <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a>  <b>Investors Grievance Id:</b> <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a>  <b>Website:</b> <a href="http://www.beelinemb.com">www.beelinemb.com</a>  <b>Contact Person:</b> Mr. Nikhil Shah  <b>CIN:</b> U67190GJ2020PTC114322</p>	<p><b>REGISTRAR TO THE ISSUE</b></p> <p><b>Skyline Financial Services Pvt. Ltd.</b>  <b>SEBI Registration Number:</b> INR000003241  <b>Address:</b> D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India.  <b>Tel. Number:</b> +91 011-40450193-197  <b>Fax:</b> +91 011-26812683  <b>Email Id:</b> <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a>  <b>Investors Grievance Id:</b> <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a>  <b>Website:</b> <a href="http://www.skylinerta.com">www.skylinerta.com</a>  <b>Contact Person:</b> Mr. Anuj Rana  <b>CIN:</b> U74899DL1995PTC071324</p>
<p><b>COMPANY SECRETARY AND COMPLIANCE OFFICER</b></p>	
<p><b>Ms. Manju Bala</b>  <b>Address:</b> P. No. 123, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India.  <b>Tel. No.:</b> + 91-0172-4346363  <b>Email:</b> <a href="mailto:investors_sdei@smartdatainc.net">investors_sdei@smartdatainc.net</a>  <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Ajay Tewari**  
Chairman cum Managing Director and CEO

**SMARTDATA ENTERPRISES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beeline.com](http://www.beeline.com) and the website of our Company at <https://www.smartdatainc.com>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



# MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No.:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

**THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA**

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES. THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. .</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For Manisha Textiles Limited**  
On behalf of the Board of Directors  
Sd/-  
**Girish Ashok Kukreja**  
Chairman cum Managing Director

**Place:** Bhiwandi  
**Date:** April 02, 2026

**MANISHA TEXTILES LIMITED** is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



# SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala

**Corporate Identity Number:** U51909PB1997PLC020833

**PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI**  
**CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.**

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UPTO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [•] AND [•], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI Id in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Shilp Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad-380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Ms. Manju Bala <b>Address:</b> P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. <b>Tel. No.:</b> + 91-0172-4346363 <b>Email:</b> <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc. .</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Ajay Tewari**  
Chairman cum Managing Director and CEO

**Place:** Mohali, Punjab  
**Date:** April 01, 2026

**SMARTDATA ENTERPRISES (INDIA) LIMITED** is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

**THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE**

FINANCIAL EXPRESS  
Road to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA.



MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072
Registered Office: Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days.

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion").

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at www.bseindia.com, on the website of the Company at www.manishatextiles.in and on the website of the Lead Manager, i.e. Rarever Financial Advisors Private Limited at www.rarever.in.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus. For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

Table with 2 columns: LEAD MANAGER TO THE ISSUE (Rarever Financial Advisors Private Limited) and REGISTRAR TO THE OFFER (Kfintech Technologies Limited).

Table with 2 columns: COMPANY SECRETARY AND COMPLIANCE OFFICER (Kapila Shardul Tikke) and Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

For Manisha Textiles Limited On behalf of the Board of Directors Sd/- Girish Ashok Kukreja Chairman cum Managing Director

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at www.bseindia.com, the website of the Company at www.manishatextiles.in and the website of the Lead Manager, i.e., Rarever Financial Advisors Private Limited, www.rarever.in.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE FINANCIAL EXPRESS

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UP TO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI" OR "THE COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION").

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [•] EDITION OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [•] EDITION OF [•] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and IPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCBS or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR No. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies. The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at https://www.nseindia.com/ and the website of the Company at https://www.smartdatainc.com and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com. Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

Table with 2 columns: BOOK RUNNING LEAD MANAGER TO THE ISSUE (BEELINE CAPITAL ADVISORS PRIVATE LIMITED) and REGISTRAR TO THE ISSUE (Skyline Financial Services Pvt. Ltd.).

Table with 2 columns: COMPANY SECRETARY AND COMPLIANCE OFFICER (Ms. Manju Bala) and Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

For SMARTDATA ENTERPRISES (INDIA) LIMITED On behalf of the Board of Directors Sd/- Ajay Tewari Chairman cum Managing Director and CEO

SMARTDATA ENTERPRISES (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at https://www.nseindia.com/ and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at www.beelinemb.com and the website of our Company at https://www.smartdatainc.com/ Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No.:** +91-8956683411

**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [-]% AND [-]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [-] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED. THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 253(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmedabad City - 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrum, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**Place:** Bhiwandi  
**Date:** April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

**THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE**

FINANCIAL EXPRESS

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSE ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY, OUTSIDE INDIA.



(Please scan this QR Code to view the DRHP & Draft Abridged Prospectus)



## SMARTDATA ENTERPRISES (INDIA) LIMITED

Our Company was originally incorporated as 'Smartdata Enterprises (India) Limited' as a public limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 12, 1997 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. The corporate identification number of our Company is U51909PB1997PLC02083. For details of change in registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 201 of the Draft Red Herring Prospectus.

**Registered:** P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India

**Website:** <https://www.smartdatainc.com>; **Email:** [investors.sdei@smartdatainc.net](mailto:investors.sdei@smartdatainc.net)

**Telephone No.:** + 91-0172-4346363; **Company Secretary and Compliance Officer:** Ms. Manju Bala

**Corporate Identity Number:** U51909PB1997PLC020833

### PROMOTERS OF OUR COMPANY: MR. SANJAI TIWARI AND MR. AJAY TEWARI CORPORATE PROMOTER: M/S. SMARTDATA ENTERPRISES INC.

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE").

INITIAL PUBLIC ISSUE OF UP TO 72,00,000 EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH OF SMARTDATA ENTERPRISES (INDIA) LIMITED ("SDEI") OR THE "COMPANY" OR THE "ISSUER" FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE (THE "ISSUE PRICE") AGGREGATING TO ₹ [-] LAKHS ("THE ISSUE"), OF WHICH [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [-] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [-] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [-] PER EQUITY SHARE AGGREGATING TO ₹ [-] LAKHS IS HEREIN REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE [-] AND [-], RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH.

THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BRLM ADVERTISED IN [-] EDITION OF [-] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER) AND [-] EDITION OF [-] REGIONAL NEWSPAPER (REGIONAL LANGUAGE OF MOHALI WHERE OUR REGISTERED OFFICE IS LOCATED) ATLEAST TWO WORKING DAYS PRIOR TO THE ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE "NSE" FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITE.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of three Working Days, subject to the Bid/Issue Period not exceeding 10 Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the respective websites of the BRLM and at the terminals of the members of the Syndicate and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229(2) of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"). Out of the Anchor Investor Portion, 40% shall be reserved, of which (i) 33.33% shall be available for allocation to domestic Mutual Funds, and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (ii) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Bidders (of which one third of the Non-Institutional Portion shall be reserved for Bidders with an application size of more than two lots and up to such lots equivalent to not more than ₹ 10 lakhs and two-thirds of the Non-Institutional Portion shall be reserved for Bidders with an application size exceeding ₹ 10 lakhs) and under-subscription in either of these two sub-categories of Non-Institutional Portion may be allocated to Bidders in the other subcategory of Non-Institutional Portion, subject to valid Bids being received at or above the Issue Price and not less than 35% of the Net Issue shall be available for allocation to Individual Bidders in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the Issue Price. All potential Bidders (except Anchor Investors) are required to mandatorily utilize the Application Supported by Blocked Amount ("ASBA") process providing details of their respective ASBA accounts, and UPI ID in case of Individual Bidders using the UPI Mechanism, if applicable, in which the corresponding Bid Amounts will be blocked by the SCSBs or by the Sponsor Bank under the UPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process.

This public announcement is made in compliance with the press release PR NO. 36/2024 on December 18, 2024 of 208th SEBI Board Meeting on "Review of SME Framework under SEBI (ICDR) Regulations, 2018 and applicability of corporate governance provisions under SEBI (LODR) Regulations, 2015 on SME Companies". The DRHP filed with the National Stock Exchange of India Limited ("NSE EMERGE"), shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of the NSE at <https://www.nseindia.com/> and the website of the Company at <https://www.smartdatainc.com> and at the website of BRLM i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com). Our Company hereby invites the members of the public to give their comments to Stock Exchange, to Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned below. All comments must be received by NSE EMERGE and/or our Company and/or BRLM in relation to the issue on or before 5 p.m. on the 21st day from the aforesaid date of publication of the public announcement under sub-regulation (2) of Regulation 26 of SEBI (ICDR) Regulations, 2018.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their investment. Investors are advised to read the risk factors carefully before taking an investment decision in this Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have neither been recommended nor approved by Securities and Exchange Board of India nor does Securities and Exchange Board of India guarantee the accuracy or adequacy of this Draft Red Herring Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on page 20 of the Draft Red Herring Prospectus.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP. The Equity Shares, when offered, through the Red Herring Prospectus, are proposed to be listed on the SME Platform of National Stock Exchange of India Limited ("NSE EMERGE").

For details of the main objects of the Company as contained in its Memorandum of Association, see "History and Corporate Structure" on page 201 of the DRHP. The liability of the members of the Company is limited. For details of the share capital and capital structure of the Company and the names of the signatories to the Memorandum of Association and the number of shares subscribed by them see "Capital Structure" on page 77 of the DRHP.

BOOK RUNNING LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE ISSUE
<p><b>BEELINE CAPITAL ADVISORS PRIVATE LIMITED</b> SEBI Registration Number: INM000012917 Address: B/1311-1314, Thirteenth Floor, Ship Corporate Park, Rajpath Rangoli Road, Thaltej, Ahmedabad- 380054, Gujarat, India. Telephone Number: +91 79 4918 5784 Email Id: <a href="mailto:mb@beelinemb.com">mb@beelinemb.com</a> Investors Grievance Id: <a href="mailto:ig@beelinemb.com">ig@beelinemb.com</a> Website: <a href="http://www.beelinemb.com">www.beelinemb.com</a> Contact Person: Mr. Nikhil Shah CIN: U67190GJ2020PTC114322</p>	<p><b>Skyline Financial Services Pvt. Ltd.</b> SEBI Registration Number: INR000003241 Address: D-153A, First Floor, Okhla Industrial Area, Phase-I, New Delhi - 110020, India. Tel. Number: +91 011-40450193-197 Fax: +91 011-26812683 Email Id: <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> Investors Grievance Id: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> Contact Person: Mr. Anuj Rana CIN: U74899DL1995PTC071324</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Ms. Manju Bala</b> Address: P. No. 1 23, Alpha IT City, Sector - 83, Mohali, Manauli, Rupnagar, S.A.S. Nagar (Mohali) - 140306, Punjab, India. <b>Tel. No.:</b> + 91-0172-4346363 <b>Email:</b> <a href="mailto:investors.sdei@smartdatainc.net">investors.sdei@smartdatainc.net</a> <b>Website:</b> <a href="https://www.smartdatainc.com">https://www.smartdatainc.com</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP.

**SMARTDATA ENTERPRISES (INDIA) LIMITED**  
On behalf of the Board of Directors  
Sd/-  
**Ajay Tewari**  
Chairman cum Managing Director and CEO

**Place:** Mohali, Punjab  
**Date:** April 01, 2026

SMARTDATA ENTERPRISES (INDIA) LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 31, 2026 with NSE EMERGE. The DRHP is available on the website of NSE at <https://www.nseindia.com/> and on the website of the BRLM, i.e. Beeline Capital Advisors Private Limited at [www.beelinemb.com](http://www.beelinemb.com) and the website of our Company at <https://www.smartdatainc.com/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" beginning on page 20 of the DRHP. Potential investors should not rely on the DRHP filed with NSE EMERGE for making any investment decision.

The Equity Shares offered in the Issue have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities laws in the United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws. Accordingly, the Equity Shares are being offered and sold only outside the United States in offshore transactions in reliance on Regulation S and the applicable laws of the jurisdictions where those offers and sales are made. There will be no public offering of the Equity Shares in the United States.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan This QR Code to view the DRHP and abridge DRHP)



## T.C. TERRYTEX LIMITED

Corporate Identity Number: U17220PB2005PLC028877

Website: <https://tcll.in/>

Registered Office: Village Sarsini, Amb-Chd Highway, Near Lahr, Tehsil Derabassi, Lahr, Punjab - 140 501, India.

Contact Person: Ms. Tanvi Mahendru, Company Secretary and Compliance Officer; Contact Number: 01762-506607; Email: [Legal@tcll.in](mailto:Legal@tcll.in)

Our Company was originally incorporated as 'T.C. Terrytex Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 30, 2005 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 217 of the Draft Red Herring Prospectus dated March 30, 2026. Our company had filed the Draft Red Herring Prospectus dated March 30, 2026, with NSE and BSE March 31, 2026.

### OUR PROMOTERS: MR. AKHIL SATIA, MR. SHRAVAN SETHI AND SHIV PARIVAR TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF T.C. TERRYTEX LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 1,700 MILLIONS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 67,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER FOR SALE"), BY ASHIS LIVING PRIVATE LIMITED ("INVESTOR SELLING SHAREHOLDER"). OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 150.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW. PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC, THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATE THE STOCK EXCHANGES, IN ACCORDANCE WITH SEBI ICDR REGULATIONS. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED PUNJABI DAILY REGIONAL NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. One-third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs. 0.20 million and up to Rs 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the offer Price and up to [•] Equity Shares, aggregating up to Rs [•] million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Employee Reservation Portion, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "offer Procedure" on page 335 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the offer and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity

shares are proposed to be listed, the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyaoptions.com](http://www.sobhagyaoptions.com) and the website of our Company at <https://tcll.in/>. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 217 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed

by them see "Capital Structure" on page 79 of the DRHP.

Book Running Lead Manager	REGISTRAR TO THE OFFER
<p><b>Sobhagya Capital options Private Limited</b> Address: C-7 &amp; 7A, Gate No. 01, Hosiery Complex, Phase-II Extension NOIDA - 201 305, India Contact Number: +91 99203 79029/ 78360 66001 Email Address: <a href="mailto:mb@sobhagyaoptions.com">mb@sobhagyaoptions.com</a> Investor Grievance Email Address: <a href="mailto:cs@sobhagyaoptions.com">cs@sobhagyaoptions.com</a> Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi Website: <a href="https://www.sobhagyaoptions.com/">https://www.sobhagyaoptions.com/</a> SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089</p>	<p><b>Skyline Financial Services Private Limited</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India Contact Number: +91-11-40450193-197 Email Address: <a href="mailto:ipo@skynlnta.com">ipo@skynlnta.com</a> Investor Grievance Email Address: <a href="mailto:grievances@skynlnta.com">grievances@skynlnta.com</a> Contact Person: Mr. Anuj Kumar Website: <a href="http://www.skynlnta.com">www.skynlnta.com</a> SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 30, 2025.

For T.C. TERRYTEX LIMITED  
On behalf of the Board of Directors

Place: Punjab  
Date: 01/04/2026  
Sd/-  
Tanvi Mahendru  
Company Secretary and Compliance Officer

T.C. TERRYTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyaoptions.com](http://www.sobhagyaoptions.com) and on the website of our Company at <https://tcll.in/>. Potential Investors should note that Investment In equity shares Involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 22 of the DRHP. Potential Investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of Incorporation dated December 22, 2008, Issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

Registered Office: Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road,

Village Saravali, Bhiwandi - 421302 Maharashtra, India.

Website: [www.manishatextiles.in](http://www.manishatextiles.in); E-Mail: [cs@manishatextiles.in](mailto:cs@manishatextiles.in); Telephone No: +91-8956683411

Company Secretary and Compliance Officer: Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•] LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•] PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>RarEver Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City -, 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR00000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:eiward.ris@kfintech.com">eiward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p>Name: Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India Telephone No.: +91 8956683411 Web site: <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> E-Mail: <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited

On behalf of the Board of Directors

Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director

Place: Bhiwandi

Date: April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

# THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS  
Read to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan This QR Code to view the DRHP and abridge DRHP)



## T.C. TERRYTEX LIMITED

Corporate Identity Number: U17220PB2005PLC028877

Website: <https://tcl.in/>

Registered Office: Village Sarsini, Amb-Chd Highway, Near Lalru, Tehsil Derabassi, Lalru, Punjab - 140 501, India.

Contact Person: Ms. Tanvi Mahendru, Company Secretary and Compliance Officer; Contact Number: 01762-506607, Email: [Legal@tcl.in](mailto:Legal@tcl.in)

Our Company was originally incorporated as 'T.C. Terrytex Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 30, 2005 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 217 of the Draft Red Herring Prospectus dated March 30, 2026. Our company had filed the Draft Red Herring Prospect dated March 30, 2026, with NSE and BSE March 31, 2026.

### OUR PROMOTERS: MR. AKHIL SATIA, MR. SHRAVAN SETHI AND SHIV PARIVAR TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF T.C. TERRYTEX LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 1,700 MILLIONS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 67,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER FOR SALE"), BY ASHIS LIVING PRIVATE LIMITED ("INVESTOR SELLING SHAREHOLDER").

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 150.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATE THE STOCK EXCHANGES, IN ACCORDANCE WITH SEBI ICDR REGULATIONS. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED PUNJABI DAILY REGIONAL NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. One third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs. 0.20 million and up to Rs 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the offer Price and up to [•] Equity Shares, aggregating up to Rs [•] million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Employee Reservation Portion, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "offer Procedure" on page 335 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the offer and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity

shares are proposed to be listed, the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and the website of our Company at <https://tcl.in/>. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring

Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 217 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 79 of the DRHP.

Book Running Lead Manager	REGISTRAR TO THE OFFER
<p><b>Sobhagya Capital options Private Limited</b> Address: C-7 &amp; 7A, Gate No. 01, Hosiery Complex, Phase-II Extension NOIDA- 201 305, India Contact Number: +91 99203 79029/78360 66001 Email Address: <a href="mailto:mb@sobhagyacap.com">mb@sobhagyacap.com</a> Investor Grievance Email Address: <a href="mailto:cs@sobhagyacap.com">cs@sobhagyacap.com</a> Contact Person: Ms. Menka Jhal/ Mr. Rishabh Singhvi Website: <a href="https://www.sobhagyacapital.com/">https://www.sobhagyacapital.com/</a> SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089</p>	<p><b>Skyline Financial Services Private Limited</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India Contact Number: +91-11-40450193-197 Email Address: <a href="mailto:ipo@skylinerta.com">ipo@skylinerta.com</a> Investor Grievance Email Address: <a href="mailto:grievances@skylinerta.com">grievances@skylinerta.com</a> Contact Person: Mr. Anuj Kumar Website: <a href="http://www.skylinerta.com">www.skylinerta.com</a> SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 30, 2025.

For T.C. TERRYTEX LIMITED

On behalf of the Board of Directors

Sd/-

Place: Punjab

Date: 01/04/2026

Tanvi Mahendru

Company Secretary and Compliance Officer

T.C. TERRYTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and on the website of our Company at <https://tcl.in/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

Registered Office: Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

Website: [www.manishatextiles.in](http://www.manishatextiles.in); E-Mail: [cs@manishatextiles.in](mailto:cs@manishatextiles.in); Telephone No: +91-8956683411

Company Secretary and Compliance Officer: Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmadabad City - 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR00000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

For Manisha Textiles Limited

On behalf of the Board of Directors

Sd/-

Girish Ashok Kukreja

Chairman cum Managing Director

Place: Bhiwandi

Date: April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL ONE CAN POSSESS KNOWLEDGE

FINANCIAL EXPRESS Read to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

**Registered Office:** Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.  
**Website:** [www.manishatextiles.in](http://www.manishatextiles.in) ; **E-Mail:** [cs@manishatextiles.in](mailto:cs@manishatextiles.in) ; **Telephone No:** +91-8956683411  
**Company Secretary and Compliance Officer:** Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

**INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]/- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•]% AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.**

THE FACE VALUE OF THE EQUITY SHARE IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES. THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3)(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBS") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.)

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmedabad City - 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non- receipt of refund orders and non- receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP.

**For Manisha Textiles Limited  
On behalf of the Board of Directors  
Sd/-  
Girish Ashok Kukreja  
Chairman cum Managing Director**

**Place:** Bhiwandi  
**Date:** April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, to or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI/ICDR REGULATIONS")



(Please scan This QR Code to view the DRHP and abridge DRHP)



## T.C. TERRYTEX LIMITED

Corporate Identity Number: U17220PB2005PLC028877

Website: <https://tctl.in/>

**Registered Office:** Village Sarsini, Amb-Chd Highway, Near Lalru, Tehsil Derabassi, Lalru, Punjab - 140 501, India.

**Contact Person:** Ms. Tanvi Mahendru, Company Secretary and Compliance Officer; **Contact Number:** 01762-506607, **Email:** [Legal@tctl.in](mailto:Legal@tctl.in)

Our Company was originally incorporated as 'T.C. Terrytex Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 30, 2005 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 217 of the Draft Red Herring Prospectus dated March 30, 2026. Our company had filed the Draft Red Herring Prospect dated March 30, 2026, with NSE and BSE March 31, 2026.

### OUR PROMOTERS: MR. AKHIL SATIA, MR. SHRAVAN SETHI AND SHIV PARIVAR TRUST

**INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF T.C. TERRYTEX LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 1,700 MILLIONS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO ₹ 67,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER FOR SALE"), BY ASHIS LIVING PRIVATE LIMITED ("INVESTOR SELLING SHAREHOLDER").**

OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 150.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATE THE STOCK EXCHANGES, IN ACCORDANCE WITH SEBI ICDR REGULATIONS. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED PUNJABI DAILY REGIONAL NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI/ICDR REGULATIONS).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES  
In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIBs, including Mutual Funds. Further, not less than 15% of the Net offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. One third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs. 0.20 million and up to Rs 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the offer Price and up to [•] Equity Shares, aggregating up to Rs [•] million shall be made available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Employee Reservation Portion, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBS") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "offer Procedure" on page 335 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the offer and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity shares are proposed to be listed, the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and the website of our Company at <https://tctl.in/>. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 217 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed by them see "Capital Structure" on page 79 of the DRHP.

Book Running Lead Manager	REGISTRAR TO THE OFFER
<p><b>Sobhagya Capital Options Private Limited</b> Address: C-7 &amp; 7A, Gate No. 01, Hosiery Complex, Phase-II Extension NOIDA- 201 305, India Contact Number: +91 99203 79029/ 78360 66001 Email Address: <a href="mailto:mb@sobhagyacap.com">mb@sobhagyacap.com</a> Investor Grievance Email Address: <a href="mailto:cs@sobhagyacap.com">cs@sobhagyacap.com</a> Contact Person: Ms. Menka Jha/ Mr. Rishabh Singhvi Website: <a href="https://www.sobhagyacapital.com/">https://www.sobhagyacapital.com/</a> SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089</p>	<p><b>Skyline Financial Services Private Limited</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India Contact Number: +91-11-40450193-197 Email Address: <a href="mailto:ipo@skylinert.com">ipo@skylinert.com</a> Investor Grievance Email Address: <a href="mailto:grievances@skylinert.com">grievances@skylinert.com</a> Contact Person: Mr. Anuj Kumar Website: <a href="http://www.skylinert.com">www.skylinert.com</a> SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 30, 2025.

**For T.C. TERRYTEX LIMITED  
On behalf of the Board of Directors  
Sd/-  
Tanvi Mahendru  
Company Secretary and Compliance Officer**

**Place:** Punjab  
**Date:** 01/04/2026

T.C. TERRYTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and on the website of our Company at <https://tctl.in/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

# THE BIGGEST CAPITAL ONE CAN POSSESS

# KNOWLEDGE

Read to Lead

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF NATIONAL STOCK EXCHANGE OF INDIA LIMITED ("NSE EMERGE") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan This QR Code to view the DRHP and abridge DRHP)



## T.C. TERRYTEX LIMITED

Corporate Identity Number: U17220PB2005PLC028877  
Website: <https://tctl.in/>

Registered Office: Village Sarsini, Amb-Chd Highway, Near Lalru, Tehsil Derabassi, Lalru, Punjab - 140 501, India.

Contact Person: Ms. Tanvi Mahendru, Company Secretary and Compliance Officer; Contact Number: 01762-506607, Email: [Legal@tctl.in](mailto:Legal@tctl.in)

Our Company was originally incorporated as 'T.C. Terrytex Limited', a public limited company under the Companies Act, 1956, pursuant to a certificate of incorporation dated August 30, 2005 issued by the Registrar of Companies, Punjab, H.P. & Chandigarh. For further details, please refer to section titled "Our History and Certain Corporate Matters" beginning on page 217 of the Draft Red Herring Prospectus dated March 30, 2026. Our company had filed the Draft Red Herring Prospect dated March 30, 2026, with NSE and BSE March 31, 2026.

### OUR PROMOTERS: MR. AKHIL SATIA, MR. SHRAVAN SETHI AND SHIV PARIVAR TRUST

INITIAL PUBLIC OFFERING OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH ("EQUITY SHARES") OF T.C. TERRYTEX LIMITED (THE "COMPANY" OR THE "ISSUER") FOR CASH AT A PRICE OF ₹ [•] PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•] PER EQUITY SHARE) ("OFFER PRICE") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER"). THE OFFER COMPRISES OF A FRESH ISSUE OF UP TO [•] EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH BY OUR COMPANY AGGREGATING UP TO ₹ 1,700 MILLIONS (THE "FRESH ISSUE") AND AN OFFER FOR SALE OF UP TO 67,50,000 EQUITY SHARES OF FACE VALUE OF ₹ 10 EACH (THE "OFFERED SHARES") AGGREGATING UP TO ₹ [•] MILLIONS (THE "OFFER FOR SALE"), BY ASHIS LIVING PRIVATE LIMITED ("INVESTOR SELLING SHAREHOLDER"). OUR COMPANY, IN CONSULTATION WITH THE BRLM, MAY CONSIDER A PRE-IPO PLACEMENT AGGREGATING UP TO ₹ 150.00 MILLION, AS MAY BE PERMITTED UNDER APPLICABLE LAW, PRIOR TO FILING OF THE RED HERRING PROSPECTUS WITH THE ROC. THE PRE-IPO PLACEMENT, IF UNDERTAKEN, WILL BE AT A PRICE TO BE DECIDED BY OUR COMPANY, IN CONSULTATION WITH THE BRLM. IF THE PRE-IPO PLACEMENT IS COMPLETED, THE AMOUNT RAISED PURSUANT TO THE PRE-IPO PLACEMENT WILL BE REDUCED FROM THE FRESH ISSUE, SUBJECT TO COMPLIANCE WITH RULE 19(2)(B) OF THE SECURITIES CONTRACTS (REGULATION) RULES, 1957, AS AMENDED ("SCRR"). THE PRE-IPO PLACEMENT, IF UNDERTAKEN, SHALL NOT EXCEED 20% OF THE SIZE OF THE FRESH ISSUE. PRIOR TO THE COMPLETION OF THE OFFER, OUR COMPANY SHALL APPROPRIATELY INTIMATE THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT, PRIOR TO ALLOTMENT PURSUANT TO THE PRE-IPO PLACEMENT, THAT THERE IS NO GUARANTEE THAT OUR COMPANY MAY PROCEED WITH THE OFFER OR THE OFFER MAY BE SUCCESSFUL AND WILL RESULT INTO LISTING OF THE EQUITY SHARES ON THE STOCK EXCHANGES. FURTHER, RELEVANT DISCLOSURES IN RELATION TO SUCH INTIMATION TO THE SUBSCRIBERS TO THE PRE-IPO PLACEMENT (IF UNDERTAKEN) SHALL BE APPROPRIATELY MADE IN THE RELEVANT SECTIONS OF THE RED HERRING PROSPECTUS AND THE PROSPECTUS AND INTIMATE THE STOCK EXCHANGES, IN ACCORDANCE WITH SEBI ICDR REGULATIONS. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN ALL EDITIONS OF [•] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [•] EDITIONS OF [•] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER), AND [•] EDITIONS OF [•] (A WIDELY CIRCULATED PUNJABI DAILY REGIONAL NEWSPAPER, PUNJABI BEING THE REGIONAL LANGUAGE OF PUNJAB, WHERE OUR REGISTERED OFFICE IS LOCATED), AT LEAST 2 (TWO) WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE, AND SHALL BE MADE AVAILABLE TO THE STOCK EXCHANGES FOR THE PURPOSE OF UPLOADING ON THEIR RESPECTIVE WEBSITES. IN ACCORDANCE WITH THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED (SEBI ICDR REGULATIONS).

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10 EACH AND THE OFFER PRICE IS [•] TIMES THE FACE VALUE OF THE EQUITY SHARES

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least three additional Working Days after such revision in the Price Band, subject to the Bid/ Issue Period not exceeding ten Working Days. In cases of force majeure, banking strike or similar circumstances, our Company may in consultation with the BRLM, for reasons to be recorded in writing, extend the Bid/ Issue Period for a minimum of one Working Day, subject to the Bid/ Issue Period not exceeding ten Working Days. Any revision in the Price Band and the revised Bid/ Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a press release, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank(s), as applicable.

The Offer is being made through the Book Building Process, in terms of Rule 19(2)(b) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 31 of the SEBI ICDR Regulations and in compliance with Regulation 6(1) of the SEBI ICDR Regulations, wherein not more than 50% of the Net offer shall be allocated on a proportionate basis to Qualified Institutional Buyers ("QIBs") and such portion, the "QIB Portion", provided that our Company may, in consultation with the Book Running Lead Manager, allocate up to 60% of the QIB Portion to Anchor Investors on a discretionary basis, in accordance with the SEBI ICDR Regulations (the "Anchor Investor Portion"), of which 40% shall be reserved in the following manner (i) 33.33% of the Anchor Investor Portion shall be reserved for domestic Mutual Funds; and (ii) 6.67% of the Anchor Investor Portion shall be reserved for Life Insurance Companies and Pension Funds, subject to valid Bids being received from domestic Mutual Funds, Life Insurance Companies and Pension Funds, as applicable, at or above the Anchor Investor Allocation Price. Any under-subscription in the Life Insurance Companies and Pension Funds category specified in (ii) above may be allocated to domestic Mutual Funds, in accordance with the SEBI ICDR Regulations. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the remaining QIB Portion ("Net QIB Portion"). Further, 5% of the Net QIB Portion shall be available for allocation on a proportionate basis only to Mutual Funds, subject to valid Bids being received at or above the offer Price, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis only to QIBs, including Mutual Funds. Further, not less than 15% of the Net offer shall be available for allocation to Non-Institutional Bidders and not less than 35% of the Net offer shall be available for allocation to Retail Individual Bidders ("Retail Portion") in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. One third of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs. 0.20 million and up to Rs 1.00 million and two-thirds of the Non-Institutional Portion shall be available for allocation to Non-Institutional Bidders with a Bid size of more than Rs 1.00 million provided that under-subscription in either of these two sub-categories of the Non-Institutional Portion may be allocated to Non-Institutional Bidders in the other sub-category of Non-Institutional Portion in accordance with the SEBI ICDR Regulations, subject to valid Bids being received at or above the offer Price. Further, Equity Shares will be allocated on a proportionate basis to Eligible Employees applying under the Employee Reservation Portion, subject to valid Bids received from them at or above the offer Price and up to [•] Equity Shares, aggregating up to Rs [•] million shall be available for allocation on a proportionate basis only to Eligible Shareholders bidding in the Employee Reservation Portion, subject to valid Bids being received at or above the offer Price. All potential Bidders (except Anchor Investors) are mandatorily required to participate in the offer through the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA accounts and UPI ID in case of UPI Bidders, as applicable, pursuant to which their corresponding Bid Amount will be blocked by the Self Certified Syndicate Banks ("SCSBs") or by the Sponsor Bank(s) under the UPI Mechanism, as the case may be, to the extent of the respective Bid Amounts. Anchor Investors are not permitted to participate in the offer through the ASBA process. For details, see "offer Procedure" on page 335 of the DRHP.

This public announcement is made in compliance with the provisions of Regulation 26(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing to undertake, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, an initial public offer of its Equity Shares pursuant to the offer and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026.

Pursuant to Regulation 26(1) of the SEBI ICDR Regulations, the DRHP filed with Securities and Exchange Board of India ("SEBI") shall be made available to the public for comments, if any, for period of at least 21 days, from the date of publication of this public announcement by hosting it on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com) where the equity

shares are proposed to be listed, the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and the website of our Company at <https://tctl.in/>. Our Company hereby invites the public to give their comments on the DRHP filed with SEBI, with respect to disclosures made in the DRHP. The members of public are requested to send a copy of their comments to SEBI, to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below. All comments must be received by SEBI and/or our Company and/or the BRLM and/or the Company Secretary and Compliance Officer of our Company at their respective addresses mentioned herein below in relation to the offer on or before 5:00 p.m. on the 21st day from the aforesaid date of publication of this public announcement in accordance with Regulation 26(2) of SEBI ICDR Regulations.

Investments in equity and equity-related securities involve a degree of risk and investors should not invest any funds in the offer unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the offer. For taking an investment decision, investors must rely on their own examination of our Company and the offer, including the risks involved. The Equity Shares in the offer have not been recommended or approved by the Securities and Exchange Board of India SEBI, nor does SEBI guarantee the accuracy or adequacy of the contents of the Draft Red Herring

Prospectus. Specific attention of the investors is invited to "Risk Factors" beginning on page 22 of the DRHP. Any decision to invest in the Equity Shares described in the DRHP may only be made after the red herring prospectus ("Red Herring Prospectus") has been filed with the RoC and must be made solely on the basis of such Red Herring Prospectus as there may be material changes in the Red Herring Prospectus from the DRHP.

The Equity Shares, when offered through the Red Herring Prospectus, are proposed to be listed on the main board of the Stock Exchanges.

For details of the main objects of the Company as contained in its memorandum of association, see "History and Certain Corporate Matters" on page 217 of the DRHP. The liability of the members of the Company is limited. For details of the share capital, capital structure of the Company and the names of the signatories to the memorandum of association and the number of shares subscribed

by them see "Capital Structure" on page 79 of the DRHP.

Book Running Lead Manager	REGISTRAR TO THE OFFER
<p><b>Sobhagya Capital options Private Limited</b> Address: C-7 &amp; 7A, Gate No. 01, Hosiery Complex, Phase-II Extension NOIDA- 201 305, India Contact Number: +91 99203 79029/78360 66001 Email Address: <a href="mailto:mb@sobhagyacap.com">mb@sobhagyacap.com</a> Investor Grievance Email Address: <a href="mailto:cs@sobhagyacap.com">cs@sobhagyacap.com</a> Contact Person: Ms. Menka Jhal/ Mr. Rishabh Singhvi Website: <a href="https://www.sobhagyacapital.com/">https://www.sobhagyacapital.com/</a> SEBI Registration No.: INM000008571 CIN: U74899DL1994PTC060089</p>	<p><b>Skyline Financial Services Private Limited</b> Address: D-153 A, 1st Floor, Okhla Industrial Area, Phase - I, New Delhi-110020 India Contact Number: +91-11-40450193-197 Email Address: <a href="mailto:ipo@skylinerata.com">ipo@skylinerata.com</a> Investor Grievance Email Address: <a href="mailto:grievances@skylinerata.com">grievances@skylinerata.com</a> Contact Person: Mr. Anuj Kumar Website: <a href="http://www.skylinerata.com">www.skylinerata.com</a> SEBI Registration No.: INR000003241 CIN: U74899DL1995PTC071324</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 30, 2025.

For T.C. TERRYTEX LIMITED

On behalf of the Board of Directors

Sd/-

Place: Punjab

Date: 01/04/2026

Tanvi Mahendru

Company Secretary and Compliance Officer

T.C. TERRYTEX LIMITED is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offer of its Equity Shares and has filed the DRHP dated March 30, 2026 with SEBI and the Stock Exchanges on March 31, 2026. The DRHP shall be available on the website of SEBI at [www.sebi.gov.in](http://www.sebi.gov.in), on the websites of the Stock Exchanges i.e., BSE at [www.bseindia.com](http://www.bseindia.com), NSE at [www.nseindia.com](http://www.nseindia.com), on the website of the BRLM, i.e. Sobhagya Capital Options Private Limited at [www.sobhagyacapital.com](http://www.sobhagyacapital.com) and on the website of our Company at <https://tctl.in/>. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, see the section titled "Risk Factors" on page 22 of the DRHP. Potential investors should not rely on the DRHP filed with SEBI for making any investment decision.

This announcement does not constitute an invitation or offer of securities for sale in any jurisdiction, including India. The Equity Shares offered in the Issue have not been, and will not be, registered under the U.S. Securities Act of 1933, as amended ("U.S. Securities Act") and shall not be offered or sold within the United States. Accordingly, the Equity Shares are being offered and sold only outside the United States in "offshore transactions" as defined in, and in reliance on, Regulation S under the U.S. Securities Act and the applicable laws of the jurisdictions where those offers and sales are made.

THIS IS A PUBLIC ANNOUNCEMENT FOR INFORMATION PURPOSES ONLY AND IS NOT A PROSPECTUS ANNOUNCEMENT AND DOES NOT CONSTITUTE AN INVITATION OR OFFER TO ACQUIRE, PURCHASE OR SUBSCRIBE TO SECURITIES. THIS IS NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION DIRECTLY OR INDIRECTLY OUTSIDE INDIA. INITIAL PUBLIC OFFERING OF EQUITY SHARES ON THE SME PLATFORM OF BSE ("BSE SME") IN COMPLIANCE WITH CHAPTER IX OF THE SECURITIES AND EXCHANGE BOARD OF INDIA (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENTS) REGULATIONS, 2018, AS AMENDED ("SEBI ICDR REGULATIONS")



(Please scan this QR Code to view the Draft Prospectus and Draft Abridged Prospectus)



## MANISHA TEXTILES LIMITED

Corporate Identity Number: U17120MH2008PLC189072

Our Company was originally incorporated as 'Manisha Textiles Private Limited' as a private limited company under the provisions of the Companies Act, 1956 vide certificate of incorporation dated December 22, 2008, issued by the Assistant Registrar of Companies, Maharashtra, Mumbai. Subsequently, our Company was converted into a public limited company pursuant to a resolution passed by the Shareholders in an Extraordinary General Meeting held on May 20, 2025, with a fresh certificate of incorporation dated June 09, 2025 issued by Registrar of Companies, CPC, Manesar, Haryana. Consequently, the name of our Company was changed to 'Manisha Textiles Limited'. The corporate identification number of our Company is U17120MH2008PLC189072. For details of change in name and registered office of our Company, please refer to chapter titled "History and Corporate Structure" beginning on page no. 184 of Draft Prospectus.

Registered Office: Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India.

Website: [www.manishatextiles.in](http://www.manishatextiles.in); E-Mail: [cs@manishatextiles.in](mailto:cs@manishatextiles.in); Telephone No: +91-8956683411

Company Secretary and Compliance Officer: Kapila Shardul Tikke

### THE PROMOTERS OF OUR COMPANY ARE GIRISH ASHOK KUKREJA, ASHOK GOVINDRAM KUKREJA, KAVITA ASHOK KUKREJA AND KANAK GIRISH KUKREJA

INITIAL PUBLIC OFFER OF UPTO 56,00,000 EQUITY SHARES OF ₹ 10 EACH ("EQUITY SHARES") OF MANISHA TEXTILES LIMITED ("MTL" OR "OUR COMPANY" OR "THE ISSUER") FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE (INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE) ("ISSUE PRICE") AGGREGATING TO ₹ [•]- LAKHS ("THE ISSUE"), OF WHICH [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH FOR CASH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE ISSUE LESS THE MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF [•] EQUITY SHARES OF FACE VALUE OF ₹ 10/- EACH AT A PRICE OF ₹ [•]/- PER EQUITY SHARE INCLUDING A SHARE PREMIUM OF ₹ [•]/- PER EQUITY SHARE AGGREGATING TO ₹ [•] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE ISSUE AND THE NET ISSUE WILL CONSTITUTE UPTO [•] AND [•]%, RESPECTIVELY, OF THE POST ISSUE PAID UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. FOR FURTHER DETAILS, PLEASE REFER TO CHAPTER TITLED "TERMS OF THE ISSUE" BEGINNING ON PAGE 270 OF THIS DRAFT PROSPECTUS.

THE FACE VALUE OF THE EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [•] TIMES, THE FACE VALUE OF THE EQUITY SHARES.

THIS ISSUE IS BEING MADE IN TERMS OF CHAPTER IX OF THE SEBI (ISSUE OF CAPITAL AND DISCLOSURE REQUIREMENT) REGULATIONS, 2018 (THE "SEBI ICDR REGULATIONS") READ WITH RULE 19(2)(b) (IF SCRR AS AMENDED). THIS ISSUE IS A FIXED PRICE ISSUE AND ALLOCATION IN THE NET OFFER TO THE PUBLIC WILL BE MADE IN TERMS OF REGULATION 25(3) OF THE SEBI (ICDR) REGULATIONS, 2018. (FOR FURTHER DETAILS PLEASE SEE "THE ISSUE" BEGINNING ON PAGE NO. 65 OF THE DRAFT PROSPECTUS.)

In terms of Regulation 256 Of SEBI ICDR Regulations read with the SEBI Circular No. CIR/CFD/POLICYCELL/11/2015 dated November 10, 2015, and Unified Payments Interface (UPI) introduced vide SEBI Circular Ref: SEBI/HO/CFD/DIL2/CIR/P/2018/138 dated November 1, 2018 all the potential investors shall participate in the issue only through an Application Supported by Blocked Amount (ASBA) process providing details about the bank account which will be blocked by the Self Certified Syndicate Banks ("SCSBs") for the same. Further, pursuant to SEBI Circular No. SEBI/HO/CFD/DCR2/CIR/P/2019/133 Dated November 08, 2019, Individual Investors applying in public issue may use either application supported by Blocked Amount (ASBA) process Or UPI Payment Mechanism by providing UPI Id in the Application Form which is linked from Bank Account of the investor. (For details in this regard, specific attention is invited to "Issue Procedure" beginning on page no. 286 of the Draft Prospectus.

This public announcement is being made in compliance with the provisions of Regulation 247(2) of the SEBI ICDR Regulations to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares pursuant to the Issue and has filed the Draft Prospectus on March 31, 2026 with SME Platform of BSE Limited (BSE SME or BSE). The Draft Prospectus filed with BSE SME shall be made public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of BSE SME at [www.bseindia.com](http://www.bseindia.com), on the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and on the website of the Lead Manager, i.e. RarEver Financial Advisors Private Limited at [www.rarever.in](http://www.rarever.in). Our Company invites members of the public to give their comments on the Draft Prospectus filed with BSE SME, with respect to disclosures made in the Draft Prospectus. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company on email id: [cs@manishatextiles.in](mailto:cs@manishatextiles.in) and/or the Lead Manager on email id: [ipo.manisha@rarever.in](mailto:ipo.manisha@rarever.in) within 21 days from the aforesaid date of filing of the Draft Prospectus with BSE SME.

Investments in Equity and Equity-related securities involve a degree of risk and investors should not invest any funds in this Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue including the risks involved. The Equity Shares issued in the Issue have not been recommended or approved by the Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the Draft Prospectus. Specific attention of the investors is invited to the section titled "Risk Factors" beginning on Page No. 31 of the Draft Prospectus.

Any decision to invest in the Equity Shares described in the Draft Prospectus may only be taken after the Prospectus has been filed with the RoC and must be made solely on the basis of such Prospectus as there may be material changes in the Prospectus from the Draft Prospectus. The Equity Shares, when offered through the Prospectus, are proposed to be listed on the SME Platform of BSE Limited ("BSE SME").

For details of the share capital and capital structure and the names of the Signatories to the Memorandum of Association and the number of shares subscribed by them of our Company, please see the section titled "Capital Structure" beginning on page 81 of the Draft Prospectus.

For details of the main objects of our Company as contained in the Memorandum of Association, please see the section titled "History and Certain Corporate Matters" beginning on page 184 of the Draft Prospectus.

LEAD MANAGER TO THE ISSUE	REGISTRAR TO THE OFFER
<p><b>Rarever Financial Advisors Private Limited</b> SEBI Registration Number: INM000013217 Address: 807, Iconic Shyamal, Shyamal Cross Road, 132 Ring Road, Satellite, Manekbag, Ahmedabad, Ahmedabad City - 380015, Gujarat, India Telephone Number: +91 9998123745 Email Id: <a href="mailto:ipo.manisha@rarever.in">ipo.manisha@rarever.in</a> Investors Grievance Id: <a href="mailto:ig@rarever.in">ig@rarever.in</a> Website: <a href="http://www.rarever.in">www.rarever.in</a> Contact Person: Mr. Jiten Patel/ Ms. Kruti Vyas CIN: U70200GJ2023PTC144374</p>	<p><b>Kfin Technologies Limited</b> SEBI Registration Number: INR000000221 Address: 301, The Centrium, 3rd Floor, 57, Lal Bahadur Shastri Road, Nav Pada, Kurla (West), Mumbai - 400 070, Maharashtra, India. Tel. Number: +91 40 6716 2222 Email Id: <a href="mailto:manisha.ipo@kfintech.com">manisha.ipo@kfintech.com</a> Investors Grievance Id: <a href="mailto:einward.ris@kfintech.com">einward.ris@kfintech.com</a> Website: <a href="http://www.kfintech.com">www.kfintech.com</a> Contact Person: Mr. M Murali Krishna CIN: L72400MH2017PLC444072</p>
COMPANY SECRETARY AND COMPLIANCE OFFICER	
<p><b>Name:</b> Kapila Shardul Tikke Sapna Industrial Compound, Plot No 16A, Survey No 6, House No 8 P, Gova MIDC Road, Village Saravali, Bhiwandi - 421302 Maharashtra, India <b>Telephone No.:</b> +91 8956683411 <b>Web site:</b> <a href="http://www.manishatextiles.in">www.manishatextiles.in</a> <b>E-Mail:</b> <a href="mailto:cs@manishatextiles.in">cs@manishatextiles.in</a></p>	<p>Investors can contact our Company Secretary and Compliance Officer, Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non- receipt of letter of allotment, non- credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.</p>

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DP

For Manisha Textiles Limited

On behalf of the Board of Directors

Sd/-

Girish Ashok Kukreja

Chairman cum Managing Director

Place: Bhiwandi

Date: April 02, 2026

MANISHA TEXTILES LIMITED is proposing, subject to the receipt of requisite approvals, market conditions and other considerations, to undertake an initial public offering of its Equity Shares and has filed the Draft Prospectus on March 31, 2026, with SME Platform of BSE Limited ("BSE SME"). The Draft Prospectus is available on the websites of the BSE SME at [www.bseindia.com](http://www.bseindia.com), the website of the Company at [www.manishatextiles.in](http://www.manishatextiles.in) and the website of the Lead Manager, i.e., RarEver Financial Advisors Private Limited, [www.rarever.in](http://www.rarever.in). Any potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risk, please see the section titled "Risk Factors" on page 31 of the Draft Prospectus. Potential investors should not rely on the Draft Prospectus filed with BSE SME for making any investment decision.

This announcement has been prepared for publication in India and not to be released or distributed in the United States. This announcement is not an offer to sell or a solicitation of any offer to buy Equity Shares of our Company in any jurisdiction, including the United States. The Equity Shares have not been, and will not be, registered under the U.S. Securities Act, 1933, as amended (the "Securities Act") or any state securities laws in the United States and may not be issued or sold within the United States or, or to, or for the account or benefit of, "U.S. persons" (as defined in Regulation S under the Securities Act), except pursuant to an exemption from, or in a transaction not subject to, the registration requirements of the Securities Act. Accordingly, the Equity Shares will be issued and sold outside the United States in compliance with Regulations of the Securities Act and the applicable laws of the jurisdictions where those issues and sales occur. The Equity Shares have not been, and will not be, registered, listed or otherwise qualified in any other jurisdiction outside India and may not be issued or sold, and applications may not be made by persons in any such jurisdiction, except in compliance with the applicable laws of such jurisdiction.

THE BIGGEST CAPITAL ONE CAN POSSESS

KNOWLEDGE

FINANCIAL EXPRESS

Read to Lead

